

## SCOPE PROJECT FINANCIAL INFORMATION SHEET

THIS INFORMATION IS PRESENTED WITH THE UNDERSTANDING THAT IT MAY BE USED AS A BASIS FOR THE ACCEPTANCE OF A CONTRACT BY THE SELLER AND ALSO MAY BE USED AS INFORMATION FOR THE PLACEMENT OF A LOAN. THE UNDERSIGNED HEREBY AUTHORIZES THE AGENT TO DISCLOSE TO THE SELLER, COOPERATING BROKERS AND ANY LENDER ALL OR ANY PORTION OF THE INFORMATION CONTAINED IN THE FINANCIAL INFORMATION SHEET AND FURTHER AUTHORIZES THE SELLER, COOPERATING BROKERS AND ANY LENDER TO OBTAIN VERIFICATION FROM ANY SOURCE NAMED HEREIN OR FROM ANY CREDIT REPORTING AGENCY INCLUDING OBTAINING A CREDIT REPORT CONTAINING CREDIT CARD OR OTHER ACCOUNT NUMBERS OF THE UNDERSIGNED.

Purchaser (Full Name) \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_  
 Residence Phone ( ) \_\_\_\_\_ Business Phone ( ) \_\_\_\_\_  
 Present Address \_\_\_\_\_ How Long? \_\_\_\_\_  
 ( ) Owns \$ \_\_\_\_\_ PITI or ( ) Rent \$ \_\_\_\_\_ per month  
 Marital Status: ( ) Married ( ) Unmarried (incl. single, divorced, widowed) ( ) Separated No. of Dependents \_\_\_\_\_ Ages: \_\_\_\_\_  
 (Excluding Co-purchaser)  
 Occupation (Position & Type of Business) \_\_\_\_\_  
 Place of Employment (Names & Address) \_\_\_\_\_ No. of years \_\_\_\_\_  
 Previous Employer (Names & Address) \_\_\_\_\_ No. of years \_\_\_\_\_  
 (Show all employment for at least 24 months – use reverse if needed) \_\_\_\_\_

Co-Purchaser (Full Name) \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_  
 Residence Phone ( ) \_\_\_\_\_ Business Phone ( ) \_\_\_\_\_  
 Present Address \_\_\_\_\_ How Long? \_\_\_\_\_  
 ( ) Owns \$ \_\_\_\_\_ PITI or ( ) Rent \$ \_\_\_\_\_ per month  
 Previous Address \_\_\_\_\_ How Long? \_\_\_\_\_  
 Marital Status: ( ) Married ( ) Unmarried (incl. single, divorced, widowed) ( ) Separated No. of Dependents \_\_\_\_\_ Ages: \_\_\_\_\_  
 Occupation (Position & Type of Business) \_\_\_\_\_  
 Place of Employment (Names & Address) \_\_\_\_\_ No. of years \_\_\_\_\_  
 Previous Employer (Names & Address) \_\_\_\_\_ No. of years \_\_\_\_\_  
 (Show all employment for at least 24 months – use reverse if needed) \_\_\_\_\_

	GROSS ANNUAL INCOME:	
	PURCHASER	CO-PURCHASER
Base Salary:	\$ _____	\$ _____
Overtime:	\$ _____	\$ _____
Bonuses:	\$ _____	\$ _____
Commissions:	\$ _____	\$ _____
Dividends:	\$ _____	\$ _____
Net Rental Income:	\$ _____	\$ _____
Net Self Employed:	\$ _____	\$ _____
Other: *	\$ _____	\$ _____
Specify: _____		

\*Alimony, child support or separate maintenance income need not be revealed unless you choose to have it considered as a basis for qualifying for mortgage financing.

ASSETS:		Bank Names:
Checking:	\$ _____	_____
	\$ _____	_____
Savings:	\$ _____	_____
	\$ _____	_____
Credit Union:	\$ _____	_____
Stocks:	\$ _____	_____
Life Ins.	\$ _____	_____
Other Assets:	\$ _____	Specify Below: _____
		_____
		_____

Present Residence (if owned): Mkt. Value \_\_\_\_\_ Mtg. Bal. \$ \_\_\_\_\_ Lender \_\_\_\_\_

LIABILITIES: (List outstanding obligations, including auto loans, mortgage payments, credit cards, charge accounts, credit union loans, personal loans and all other debts – use reverse side if necessary)

TYPE	CREDITOR'S NAME	MONTHLY	UNPAID	DUE
		PAYMENT	BALANCE	DATE
_____	_____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	_____
	TOTALS	\$ _____	\$ _____	
ALIMONY \$ _____	CHILD SUPPORT \$ _____		CHILD CARE \$ _____	

**Is any part of the down payment or settlement costs being obtained from a source other than from assets listed on this form?**  
 No  Yes **If yes, identify source:** \_\_\_\_\_

I (we) certify the above information to be true and accurate to the best of my (our) knowledge and by my (our) signature(s) acknowledge receipt of a photocopy or duplicate of this Financial Information Sheet.  
 Purchaser \_\_\_\_\_ Date \_\_\_\_\_ Co-Purchaser \_\_\_\_\_ Date \_\_\_\_\_